

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(314)751-4213

August 4, 2000

REGISTRATION NO.: 23914

BOOK: 85

PAGE: 249

BONDS ISSUED BY: City of Poplar Bluff

AMOUNT OF ISSUE: \$9,020,000.00

COUNTY: of Butler

DATE OF ISSUE: August 1, 2000

MONTH OF MATURITY: August

PURPOSE OF BONDS: Establishing, constructing and equipping a broadband communications system

| Rate of Interest | Amount        | Mandatory Redemption*<br>Maturity |
|------------------|---------------|-----------------------------------|
| 4.500%           | \$ 150,000.00 | 08/01/2002                        |
| 4.600%           | 175,000.00    | 08/01/2003                        |
| 4.650%           | 200,000.00    | 08/01/2004                        |
| 4.700%           | 225,000.00    | 08/01/2005                        |
| 4.750%           | 250,000.00    | 08/01/2006                        |
| 4.800%           | 275,000.00    | 08/01/2007                        |
| 4.850%           | 325,000.00    | 08/01/2008                        |
| 4.900%           | 350,000.00    | 08/01/2009                        |
| 4.950%           | 400,000.00    | 08/01/2010                        |
| 5.000%           | 425,000.00    | 08/01/2011                        |
| 5.100%           | 475,000.00    | 08/01/2012                        |
| 5.200%           | 525,000.00    | 08/01/2013                        |
| 5.300%           | 575,000.00    | 08/01/2014                        |
| 5.350%           | 625,000.00    | 08/01/2015                        |
|                  | 675,000.00    | 08/01/2016 *                      |
|                  | 735,000.00    | 08/01/2017 *                      |
|                  | 800,000.00    | 08/01/2018 *                      |
|                  | 875,000.00    | 08/01/2019 *                      |
|                  | 960,000.00    | 08/01/2020 *                      |
| 5.550%           | 4,045,000.00  | 08/01/2020                        |

ARE BONDS CALLABLE: Bonds maturing on March 1, 2011 and thereafter may be called on and after March 1, 2010 (without premium)

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: February 1 and August 1

BY: Commerce Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$8,902,652.70

INTEREST RATE: 5.4818%

ASSESSED VALUATION FOR: \$142,800,071

INDEBTEDNESS: (Including this issue) \$9,020,000

NOTICE OF ELECTION: Published one newspaper January 27 and February 3, 2000

DATE OF ELECTION: February 8, 2000

ELECTION RESULTS: Yes...732; No...323

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable